

BLUECYGNET FINANCE
INVESTMENT APPLICATION FORM

1. Name of the company or individual applying for funding and complete mailing address:

2. Name the company owners and percent of ownership or key management personnel and those being held accountable for repayment.

3. Provide a detailed description of the business, what the business does or is proposing to do, years in business, view of current financial condition of company and who or what caused the company to be in it's current position?

4. Please indicate the amount of funding you are requesting. Please be aware that asking for too little can cause concern on our part. Ask for what you need, asking for too little is counterproductive.

5. How long have you been actively seeking funding?

6. Describe the type(s) of funding you are looking for? (example Equity. Debt, etc)

7. Length of Investment - how long will you need these invested funds?

8. Please describe what forms of collateral you will be using? If none, how do you propose to minimize the risk to our investors?

9. How much of your own money do you currently have at risk in association with this project?

10. Can you provide documentation of personally invested funds?
11. Are you using property as collateral?
12. If you will use property as collateral, is there a current appraisal no more than 6 months old?
13. Briefly list your experience and the experience of your management team.
14. What is your company's annual revenue current or projected?
15. Additional revenue details?
16. List brokers and any third parties attached to your project that will be due a payment or commission.
17. In the past have you had any personal or corporate, judgments, liens, suits, criminal convictions, foreclosures, divorces, bankruptcies, or other litigation active or pending that we need to be aware of prior to submitting your project to our funding partners? If so we may be able to work our way through these difficulties.
18. Are you aware and do you agree to our firm, or the investor's firm doing a credit and background check on the corporation (company) and its principals?
19. Do you understand that you are expected to cover due diligence costs at the inception of the loan request? The due diligence process includes some or all of the following; civil, criminal, corporate and personal background checks on all principals, hiring of accounting firm to run parallel proformas, property and lien searches, site visit, etc.

June 12, 2008

20. Contact Information

Name:	Company:
Phone(Day):	Phone (Evening):
Mobile:	Fax:
Email:	Website:

Please do not add any additional information to this form. If you have other documentation to provide, please send it under separate cover.

Email: tony@bluecygnet-finance.co.uk Fax; +44 (131) 202 0683